**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 March 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS261”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 29 March 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS261

**Nominal Issued** R 35,000,000.00

**Issue Price** 100%

**Coupon** 7.099% (3 Month JIBAR as at 29 Mar 2021 of …% plus 342.4bps)

Maximum Rate 11.058% (per aps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2031

**Books Close Date** 24 February, 27 May, 27 August, 26 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** by 17:00 on23 February, 26 May, 26 August, 25 November

**Issue Date** 29 March 2021

**Date Convention** Modified Following

**Interest Commencement Date** 29 March 2021

**First Interest Payment Date** 31 May 2021

**ISIN No.** ZAG000175191

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRS261%20PricingSupplement2903.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRS261%20PricingSupplement2903.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 520 7000